

pharmatrac

Indian Pharma Industry Performance

Jan 2026

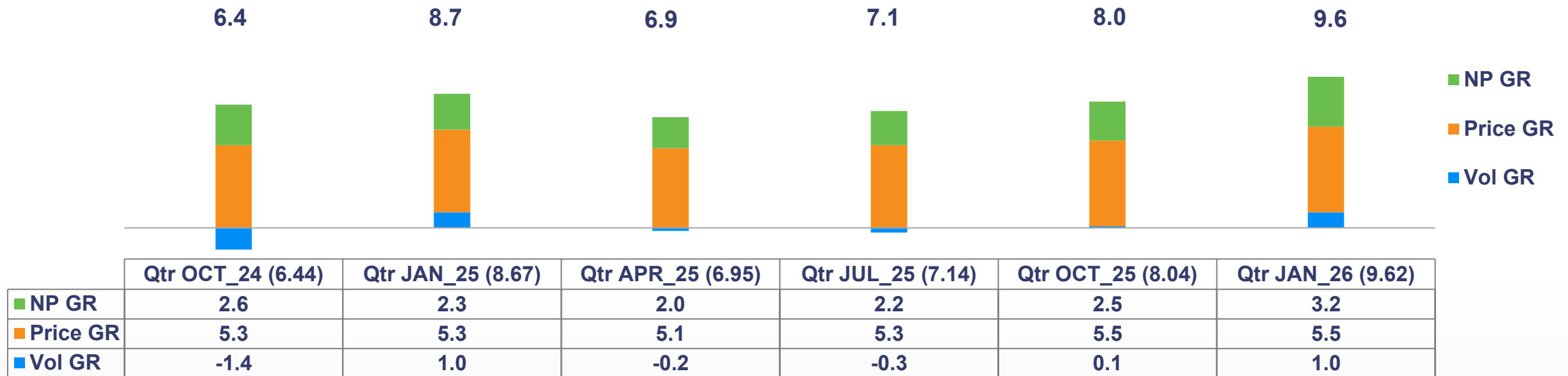


IPM Therapy Performance

Growth for the Month of Jan 26 is 10.21% in terms of Value and 1.82% in terms of units.

SUPER GROUP	MAT Jan-26				MTH Jan-26			
	Val Cr's	Val Cont	Val Gr%	Unit Gr%	Val Cr's	Val Cont	Val Gr%	Unit Gr%
IPM	242184	100.0%	8.0%	0.7%	21208	100.0%	10.21%	1.82%
CARDIAC	33521	13.8%	13.2%	4.7%	3028	14.3%	14.0%	4.5%
GASTRO INTESTINAL	28717	11.9%	5.0%	-3.0%	2334	11.0%	3.9%	-5.0%
ANTI-INFECTIVES	27613	11.4%	5.1%	-1.3%	2300	10.8%	7.6%	0.8%
ANTI DIABETIC	22547	9.3%	9.9%	4.1%	2054	9.7%	15.2%	5.5%
VITAMINS / MINERALS / NUTRIENTS	21374	8.8%	5.1%	-1.9%	1818	8.6%	10.2%	5.3%
RESPIRATORY	19043	7.9%	10.3%	7.8%	1872	8.8%	9.7%	3.9%
PAIN / ANALGESICS	16493	6.8%	5.7%	-3.2%	1385	6.5%	7.6%	-0.3%
NEURO / CNS	16289	6.7%	9.4%	0.1%	1461	6.9%	10.7%	2.4%
DERMA	15595	6.4%	6.9%	-0.8%	1377	6.5%	9.8%	1.3%
GYNAECOLOGICAL	7640	3.2%	5.6%	-0.1%	685	3.2%	12.7%	4.2%
BLOOD RELATED	7205	3.0%	7.2%	-1.4%	591	2.8%	10.7%	4.1%
ANTI-NEOPLASTICS	5717	2.4%	8.4%	9.7%	515	2.4%	13.3%	21.4%
OPHTHAL / OTOLOGICALS	4527	1.9%	6.1%	2.0%	382	1.8%	7.2%	2.9%
UROLOGY	4345	1.8%	15.5%	6.5%	376	1.8%	15.4%	9.0%
HORMONES	3848	1.6%	6.3%	-1.8%	338	1.6%	5.0%	-2.0%
VACCINES	2343	1.0%	16.7%	5.4%	213	1.0%	24.4%	32.3%
OTHERS	1760	0.7%	10.4%	11.0%	165	0.8%	17.1%	12.7%
STOMATOLOGICALS	1671	0.7%	8.3%	-0.9%	147	0.7%	12.2%	1.7%
SEX STIMULANTS / REJUVENATORS	1282	0.5%	4.8%	-2.4%	120	0.6%	5.4%	-2.4%
ANTI MALARIALS	653	0.3%	2.8%	5.6%	48	0.2%	5.2%	4.9%

IPM Quarterly Growth Drivers



Top 20 Corporates

With Bonus Units at Full Value								Val in Crs	Without Bonus Units							
Rank		MAT Jan-26			Jan-26				Rank		MAT Jan-26			Jan-26		
MAT	MTH	Val Cr's	MS%	GR%	Val (Cr)	MS%	GR%		MAT	MTH	Val (Cr)	MS%	GR%	Val (Cr)	MS%	GR%
0	0	242184	100.0%	8.0%	21208	100.0%	10.2%	IPM	0	0	229929	100.0%	7.7%	20055	100.0%	9.5%
1	1	20400	8.4%	12.4%	1873	8.8%	14.6%	SUN*	1	1	20250	8.8%	12.3%	1858	9.3%	14.4%
2	2	14348	5.9%	5.5%	1242	5.9%	6.0%	ABBOTT*	2	2	13991	6.1%	5.3%	1208	6.0%	5.5%
3	3	13547	5.6%	8.4%	1192	5.6%	7.7%	CIPLA	3	3	12993	5.7%	8.2%	1136	5.7%	6.9%
4	4	13386	5.5%	5.0%	1156	5.5%	9.8%	MANKIND*	4	4	11623	5.1%	4.8%	1000	5.0%	9.6%
5	5	11653	4.8%	11.3%	1027	4.8%	11.6%	TORRENT	5	5	11394	5.0%	10.8%	995	5.0%	10.1%
6	7	9981	4.1%	9.9%	838	4.0%	9.5%	ALKEM*	7	7	9129	4.0%	9.3%	763	3.8%	8.4%
7	6	9560	3.9%	12.5%	875	4.1%	13.4%	INTAS	6	6	9270	4.0%	12.1%	850	4.2%	13.6%
8	8	8508	3.5%	9.9%	748	3.5%	11.2%	LUPIN	8	8	8227	3.6%	9.6%	721	3.6%	10.9%
9	10	7638	3.2%	10.6%	678	3.2%	11.3%	DR. REDDYS	9	10	7418	3.2%	10.6%	658	3.3%	11.4%
10	9	7637	3.2%	9.1%	702	3.3%	12.0%	ZYDUS*	10	9	7205	3.1%	9.4%	663	3.3%	12.7%
11	11	7251	3.0%	7.2%	642	3.0%	10.6%	MACLEODS	11	11	6392	2.8%	6.4%	565	2.8%	9.5%
12	12	6846	2.8%	6.5%	562	2.7%	9.9%	ARISTO	12	12	5767	2.5%	6.0%	470	2.3%	7.0%
13	13	6054	2.5%	2.1%	490	2.3%	1.4%	EMCURE*	13	13	5696	2.5%	1.8%	459	2.3%	1.0%
14	15	5082	2.1%	6.3%	442	2.1%	7.5%	GSK	14	15	4877	2.1%	6.8%	426	2.1%	7.3%
15	14	5021	2.1%	12.4%	446	2.1%	13.3%	GLENMARK	16	16	4815	2.1%	12.2%	424	2.1%	12.4%
16	16	4899	2.0%	9.4%	439	2.1%	14.6%	USV	15	14	4835	2.1%	9.2%	432	2.2%	14.2%
17	17	4676	1.9%	10.0%	400	1.9%	11.1%	IPCA	17	17	4496	2.0%	9.5%	385	1.9%	10.7%
18	18	3925	1.6%	4.0%	342	1.6%	10.1%	MICRO	18	18	3633	1.6%	3.6%	311	1.5%	7.5%
19	19	3202	1.3%	3.3%	278	1.3%	5.2%	PFIZER*	19	19	3078	1.3%	3.2%	266	1.3%	4.8%
20	20	3036	1.3%	9.1%	274	1.3%	11.8%	ERIS LS*	20	20	2931	1.3%	8.6%	262	1.3%	10.4%

Top 20 Brands

MAT Jan-26	MTH Jan-26			MAT Jan-26		
Rank	Rank	BRAND	CORPORATE	Sales Val	GR	INCRE
		IPM		242184	8.0%	17874
1	3	AUGMENTIN	GSK	899	9.0%	74
2	4	GLYCOMET GP	USV	885	11.0%	87
3	2	FORACORT	CIPLA	841	7.2%	57
4	6	PAN	ALKEM*	822	9.7%	73
5	7	MIXTARD	ABBOTT*	795	2.4%	18
6	14	LIV.52	HIMALAYA	739	4.1%	29
7	1	MOUNJARO	ELI LILLY	713	>>	>>
8	8	CLAVAM	ALKEM*	702	9.9%	63
9	5	ZERODOL SP	IPCA	693	10.3%	65
10	11	PAN D	ALKEM*	690	10.2%	64
11	10	MONOCEF	ARISTO	666	1.8%	12
12	12	UDILIV	ABBOTT*	652	5.7%	35
13	15	THYRONORM	ABBOTT*	604	14.1%	75
14	9	DUOLIN	CIPLA	593	11.4%	61
15	16	BETADINE	WIN-MEDICARE	563	1.7%	9
16	17	RYZODEG	ABBOTT*	562	-1.5%	-9
17	19	TELMA	GLENMARK	559	15.7%	76
18	18	CILACAR	TORRENT	558	21.4%	98
19	20	MANFORCE	MANKIND*	522	2.4%	12
20	13	BUDECORT	CIPLA	513	8.7%	41

Webinar on Industry Performance for the month of Jan 2026

Besides IPM performance for the Month of Jan 2026 we will also discuss

Budget 2026: The Inflection Point for India Pharma's Next Growth Cycle

REGISTRATION DETAILS

Date: 9th Feb 2026 | **Time:** 10:30 am

Registration Link

https://zoom.us/webinar/register/WN_s4EwZG8rTrSKEqMn8m7fIA

You need to register on the above link from your official email id. You will receive a confirmation link in your mailbox through which you can join the webinar.

Thank you